

DEUTSCHE BANK TRUST COMPANY AMERICAS, IN ITS CAPACITY AS  
SUCCESSOR INDENTURE TRUSTEE FOR CERTAIN SERIES OF SENIOR  
NOTES\*

- against -

ADALY OPPORTUNITY FUND TD SECURITIES INC. C/O ADALY  
INVESTMENT MANAGEMENT CO., ETAL

Plaintiff(s)

Index # 11-CV-04784-RJH

Purchased October 28, 2011

Defendant(s)

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK: COUNTY OF NEW YORK ss:

ANDRE MEISEL BEING DULY SWORN DEPOSES AND SAYS DEPONENT IS NOT A PARTY TO THIS ACTION, OVER THE AGE OF EIGHTEEN YEARS AND RESIDES IN THE STATE OF NEW YORK.

That on December 30, 2011 at 12:23 PM at

C/O BANK OF TOKYO-MITSUBISHI UFJ TRUST COMPANY  
1251 AVENUE OF THE AMERICAS, LOBBY  
NEW YORK, NY 10020

deponent served the within SUMMONS AND SECOND AMENDED COMPLAINT on MITSUBISHI UFJ ASSET MGMT #<sup>Redacted</sup>8364 (THROUGH MASTER TRUST BANK OF JAPAN) therein named.

BY LEAVING A TRUE COPY WITH YVETTE ROMAN, BEING AUTHORIZED TO ACCEPT LEGAL PAPERS STATED.

Deponent further states that he describes the person actually served as follows:

Sex	Skin Color	Hair Color	Age (Approx.)	Height (Approx.)	Weight (Approx.)
<u>FEMALE</u>	<u>WHITE</u>	<u>BLACK</u>	<u>35</u>	<u>5'5</u>	<u>130</u>

\*ETAL

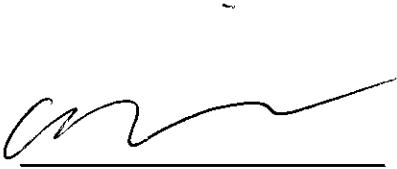
That at the time of such service deponent knew the person so served as aforesaid to be the same person mentioned and described as the Defendant in this action.

Sworn to me on: January 3, 2012

RALPH MULLEN  
Notary Public, State of New York  
No. 01MU6238632  
Qualified in New York County  
Expires April 11, 2015

JOSEPH KNIGHT  
Notary Public, State of New York  
No. 01KN6178241  
Qualified in New York County  
Expires November 26, 2015

JONATHAN GRABER  
Notary Public, State of New York  
No. 01GR6156780  
Qualified in New York County  
Expires December 4, 2014

  
ANDRE MEISEL  
License #: 1372356  
Invoice #: 545732